

REPUBLIC OF TURKEY
MINISTRY OF TREASURY AND FINANCE

September 11th, 2018

PRESS RELEASE

In order to diversify the borrowing instruments and to broaden investor base, the Ministry of Treasury and Finance will issue the Euro-denominated Government bonds and lease certificates to resident and non-resident individual investors (natural persons) starting from September 12th, 2018. The demand for the Securities will be collected in different rounds by Ziraat Bank and Ziraat Bank Internet Banking. The issuance and redemptions of the securities will be carried out through Ziraat Bank branches.

The Securities will be transferred to the investors' bank accounts on Wednesdays following the demand collection period of the related round.

The general information about the Securities are as follows:

- Maturity: 364 days (1 year)
- Coupon / Lease Period: 6 months
- Coupon / Lease Rate: 1,10%
- Annual Return / Lease Rate: 2,20%

Information about Demand Periods and the Issuance (*)

	Demand Collection Period	Settlement Date	Maturity Date
1st Round	12-14 September 2018	19.09.2018	18.09.2019
2nd Round	17-21 September 2018	26.09.2018	25.09.2019
3rd Round	24-28 September 2018	03.10.2018	02.10.2019
4th Round	01-05 October 2018	10.10.2018	09.10.2019
5th Round	08-12 October 2018	17.10.2018	16.10.2019

(*) In case of change in the dates above, further information will be announced.

Also;

- If sales are exceeded in certain amounts, sales may not be performed on the following days.
- Certificates will be issued by the multiples of 1000 Euros.
- Investors can sell the securities to only Ziraat Bank at any time by the multiples of 1000 Euros and can receive principal and return with the accrued interest / lease income.